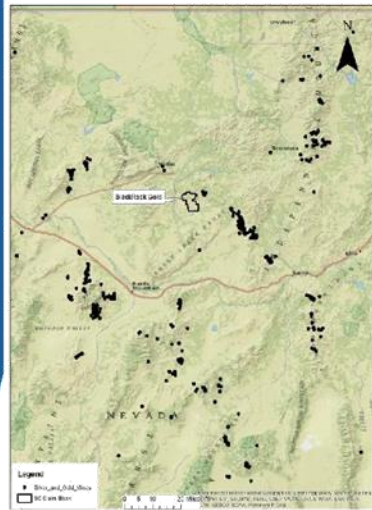


Executive Summary

A Discovery Driven Junior Mining Company

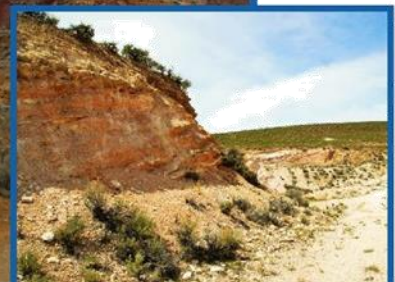
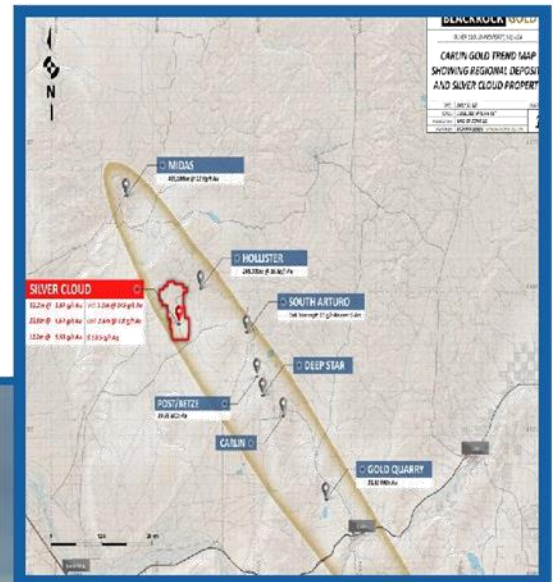


ABOUT THE COMPANY

Blackrock Gold Corp, formerly Almo Capital Corp was established as a Capital Pool Company and the shares started trading on the CDNX under the symbol APT on July 20, 2000. On July 27, 2016, the Company changed its name from Almo Capital Corp. to Blackrock Gold Corp and shares began trading on the TSX Venture Exchange (“TSX-V”) under the symbol “BRC.V”. The company is engaged in acquisition, exploration and development of mineral properties.

SILVER CLOUD - UNTAPPED POTENTIAL

Anchored by a seasoned Board and management, the Company is focused on blue- sky opportunities, with an aim to acquiring advanced stage and under explored land packages that are in prolific gold belts within stable jurisdictions. Their flagship Silver Cloud Project is a +4500 hectare property on the confluence of the Carlin Trend and Northern Nevada Rift. Previous exploration drilling on this property by major mining companies intercepted high-grade veins at depth with gold grades at 145 grams per tonne that require further exploration and development.



Cross section sinter at adjacent Hollister Mine

Sinter at Silver Cloud

Blackrock Gold Board and Management

Mr. Deepak Malhotra, Director and Chairman the President of Resource Development Inc., a diversified mining consulting Services company in Colorado, USA. He has a wealth of knowledge and expertise in metallurgical research, process development for new properties, plant troubleshooting, plant audits, detailed engineering, and overall business management, developed while working on over 50 gold projects throughout the world. During his career, Deepak has worked with various financial institutions, such as the International Finance Corporation (IFC) and other investment funds. He has been an independent Board member of TSX-listed Canarc Resource Corp., since June 29, 2015. He has a Ph.D. in Mineral Economics and is a Metallurgical Engineer and Mineral Economist.

Mr. Gregory Schifrin, Director and CEO has worked as a geologist and manager for over 35 years in the mining and mineral exploration industry where he has been involved in precious, base metals, rare earth and uranium exploration and development. Mr. Schifrin has provided technical services and project management for major and junior mining companies through his consulting and service company. During his various tenures, Mr. Schifrin has managed corporate finance, accounting, legal and regulatory requirements, investors, personnel, exploration, geologic evaluation, project development and infrastructure, project generation, and land acquisition. Mr. Schifrin has a BSc in Geology from the University Of Idaho College Of Mines.

Mr. Bruington, Director is Executive Vice President of Project Evaluation at Sandstorm Gold, responsible for the appraisal and due diligence of Sandstorm's investments. Prior to joining Sandstorm, Mr. Bruington worked for 12 years at the International Finance Corporation ("IFC") where he was the Chief Engineer/Industry Specialist for the mining division of the oil, gas, mining and chemicals department. In that role, Mr. Bruington was responsible for business development, technical appraisal, and operational supervision of the IFC's resource investments, completing more than 100 project appraisals in over 70 countries. Prior to the IFC, Mr. Bruington spent 20 years with a number of resource companies and was involved in mine design, construction and operations at precious metal, base metal, and energy projects in Australia, South Africa, South America and the US. Mr. Bruington is a Registered Professional Engineer and holds a Bachelor of Science in Mining Engineering, a Bachelor of Science in Petroleum Engineering, and a Master of Science in Mineral Economics, all from the Colorado School of Mines.

Mr. Hendrik Van Alphen, Director has over 30 years of experience in the mining industry. He has been a key player in such companies as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources and International Tower Hill Mines. During his career Mr. Van Alphen has been involved in raising over \$1 billion in financing for various junior resource companies. He has been President and CEO of Wealth Minerals Ltd. since 2005.

Mr. Alan Carter, Director has 30 years of experience in the mining and minerals exploration industry. Dr. Carter was President and CEO of Magellan Minerals Ltd., until its recent sale to Anfield Gold Corp. in May 2016. He is a director of Peregrine Diamonds Ltd. and Anfield Gold Corp. Dr. Carter is currently serving as CEO of Cabral Gold Since July 2017. Dr. Carter has a BSc in Geology from the University Of Nottingham, U.K. and a PhD in gold geochemistry and structural geology from the University of Southampton, UK

Mr. Catalin Kiloflisch, Director Catalin is a Professional economist with 20 years of experience in business development, mergers and acquisitions, corporate finance, communications, governance and sustainability in Canada, US, Europe and Asia. He has been instrumental in raising over CA\$200 million in the joint venture, equity and debt financings for mineral resource projects since 2010.

Mr. Paul Kania, CFO is a financial professional with over 13 years' experience providing CFO, Controller and financial reporting and consulting services to public and privately held businesses in various sectors in both Canada and the U.S. Currently he serves as a Principal of Koral Financial Inc. of Toronto, CFO of Arena Minerals Inc, CFO of GT Gold Corp, as well as CFO and Controller of other private companies. Mr. Kania is a registered Certified Public Accountant with the State of New York, holds a HBA, Economics and Philosophy from the University of Toronto, and an Accounting and Finance Certificate from Ryerson University.

Mr. Amit Kumar, Corporate Secretary MSc (Geology), has more than 8 years' experience working as a Geologist and Project Manager. Amit has served Blackrock since 2016 working closely with the board of directors to ensure that the company is operated in compliance with listing standards, with appropriate corporate governance. He works with management to approve budgets, business plans, compensation policies, and financial statements.

Mr. Jason Batista Business Development Mr. Batista has 16 years' experience working with 2 bank owned brokerage firms in a Wealth Advisory capacity and lastly working for Raymond James. Jason brings a strong background in business development to Blackrock Gold.

For Investors

TSX-V: BRC

OTC: BKRRF

FSE: AHZ

SHARES ISSUED 36,992,518

WARRANTS ISSUED 19,804,651

OPTIONS GRANTED 2,750,0000

FULLY DILUTED 59,547,169

Transfer Agent

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