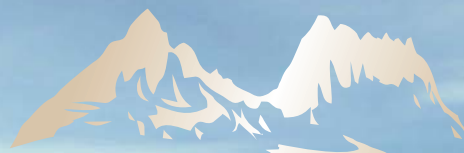


TSXV BRC  
OTC BKRRF  
FSE AHZ

SHARES ISSUED 42,992,518  
WARRANTS ISSUED 9,405,000  
OPTIONS GRANTED 4,050,000  
FULLY DILUTED 56,447,518



# BLACKROCK GOLD CORP

MARCH 2019

A Discovery Driven  
Exploration Company  
Focused on Uncovering  
Gold in the USA

Focused on Developing  
Our Flagship SILVER CLOUD Project

BLACKROCKGOLD.CA

Blackrock Gold Corp. is a junior mining company established in July 2016 and began trading on the TSX Exchange (TSX-V) under the symbol BRC.V.

The company is engaged in acquisition, exploration and development of mineral properties.

Anchored by a seasoned Board and Management, the Company is focused on blue-sky opportunities, with an aim to acquiring advanced stage and under explored land packages that are in prolific gold belts within stable jurisdictions.

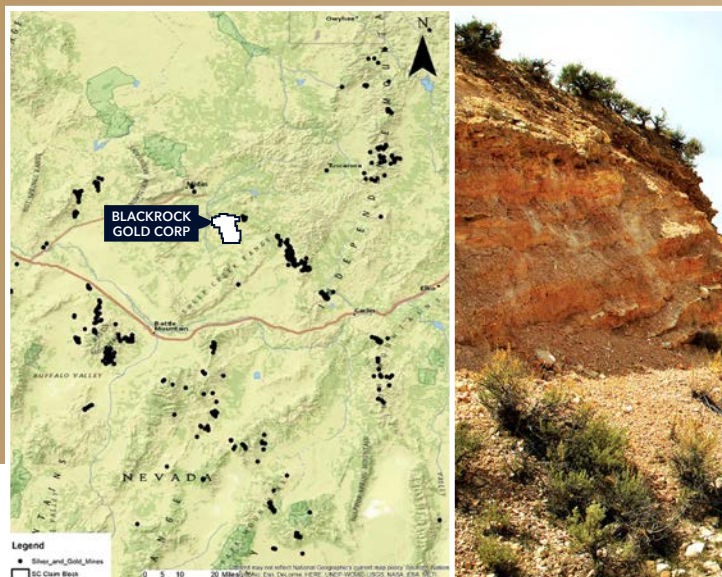


Strategically Located within in  
the North Nevada Rift Adjacent  
to the Hollister and Midas Mines

## SILVER CLOUD - UNTAPPED POTENTIAL

Blackrock Gold's flagship Silver Cloud Project is a +4500 hectare property within the North Nevada Rift.

Previous exploration drilling on this property by major mining companies intercepted highgrade veins at depth with gold grades at 145 grams per tonne that require further exploration and development.



## BLACKROCK GOLD BOARD AND MANAGEMENT

**Mr. Deepak Malhotra Director and Chairman** the President of Resource Development Inc., a diversified mining consulting services company in Colorado, USA. He has a wealth of knowledge and expertise in metallurgical research, process development for new properties, plant troubleshooting, plant audits, detailed engineering, and overall business management, developed while work-ing on over 50 gold projects throughout the world. During his career, Deepak has worked with various financial institutions, such as the International Finance Corporation (IFC) and other investment funds. He has been an independent Board member of TSX-listed Canarc Resource Corp., since June 29, 2015. He has a Ph.D. in Mineral Economics and is a Metallurgical Engineer and Mineral Economist.

**Mr. Gregory Schifrin Director and CEO** has worked as a geologist and manager for over 35 years in the mining and mineral exploration industry where he has been involved in precious, base metals, rare earth and uranium exploration and development. Mr. Schifrin has provided technical services and project management for major and junior mining companies through his consulting and service company. During his various tenures, Mr. Schifrin has managed corporate finance, accounting, legal and regulatory requirements, investors, personnel, exploration, geologic evaluation, project development and infrastructure, project generation, and land acquisition. Mr. Schifrin has a BSc in Geology from the University of Idaho College of Mines.

**Mr. Seaberg Director.** Mr. Seaberg most recently served as Senior Vice-President, Strategic Relations for Klondex Mines Ltd. ("Klondex") from 2015 to 2018, when Klondex was purchased by Hecla Mining.

Klondex was a junior-tier gold and silver mining company focused on exploration, development and production in Nevada, U.S.A. and Manitoba, Canada. At Klondex, Mr. Seaberg was responsible for global investor relations and corporate development initiatives as a member of the senior executive team. He was previously employed for more than 10 years by Newmont Mining, a Fortune 500 company based in Denver, Colorado, where he most recently held the position of Vice-President, Investor Relations.

**Mr. Hendrik Van Alphen Director** has over 30 years of experience in the mining industry. He has been a key player in such companies as Corriente Resources, Cardero Resources, Trevali Mining, Balmoral Resources and International Tower Hill Mines. During his career Mr. Van Alphen has been involved in raising over \$1 billion in financing for various junior resource companies. He has been President and CEO of Wealth Minerals Ltd. since 2005.

**Mr. Alan Carter Director** has 30 years of experience in the mining and minerals exploration. Dr. Carter was President and CEO of Magellan Minerals Ltd., until its recent sale to Anfield Gold Corp. He is a director of Peregrine Diamonds Ltd., and Anfield Gold Corp. Dr. Carter has a BSc in Geology from the University of Nottingham, U.K. and a PhD in gold geochemistry and structural geology from the University of Southampton, UK.

**Mr. Catalin Kiloflisch Director** is the CEO of Canarc Resources. Catalin is a Professional economist with 20 years of experience in business development, mergers and acquisitions, corporate finance, communications, governance and sustainability in Canada, US, Europe and Asia. He has been instrumental in raising over CA\$200 million in the joint venture, equity and debt financings for mineral resource projects since 2010.

**Mr. Kevin Strong CFO** is experienced in the areas of finance, accounting, human resources, business planning, business development, compliance and governance. From 2008 to 2015, Kevin was the Chief Financial Officer, Vice President of Administration and Corporate Secretary of Belgravia Capital International Inc. (formerly IC Potash Corp.) and rejoined Belgravia in 2016 as its CFO. From 2015 to 2017, Kevin was a Controller in the insurance industry. Prior to that, Kevin was the CFO of several other public and private companies in the resource and agricultural technology sectors. For 8 years prior to that, Kevin was the regional manager for the TSX Venture Exchange responsible for Manitoba and Saskatchewan. Mr. Strong has a Bachelor of Commerce (Honours) degree and has a CPA, CGA designation as well as a Canadian Investment Manager designation.

**Mr. Amit Kumar, MSc (Geology) Corporate Secretary** has more than 8 years experience working as a Geologist and Project Manager. Amit has served Blackrock since 2016 working closely with the board of directors to ensure that the company is operated in compliance with listing standards, with appropriate corporate governance. He works with management to approve budgets, business plans, compensation policies, and financial statements.

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